



Wednesday, August 10, 2022

You may think that you are too young to plan for the future, but if you have children or own real estate it's important to have a plan.

A good estate plan will provide for and protect your family. The Wills Planner will help you conveniently and quickly gather the information you need to complete your plan. If it's time for you to create or update your will or trust, you can click [HERE](#) to help you get started.

For more information and our step-by-step estate planning guide please give us a call at [718-965-7375](tel:718-965-7375) x1616 or reply to this e-mail. To help ensure your will and estate plan reflects your desires, you may also view some helpful videos on our planned giving website – www.cfbqlegacy.org.

This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.



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PERSONAL PLANNER

[Living Wills and Advance Directives](#)

As you approach end-of-life decisions, there are several steps that should be taken to make sure you receive the right type and level of care. To assist you in these decisions, most states now permit either an advance directive or a living will.

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My old 3G flip phone is about to become obsolete so I am looking for the cheapest possible replacement. I only need a simple cell phone for emergency calls when I am away from home. What are my best options?

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In an August 3, 2022 letter, a coalition of nonprofits urged leaders in Washington to enable nonprofits to respond to a multitude of natural disasters this summer. These disasters include floods, wildfires, severe storms, landslides and exceptional drought.

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FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



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Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



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