

Wednesday August 11, 2021

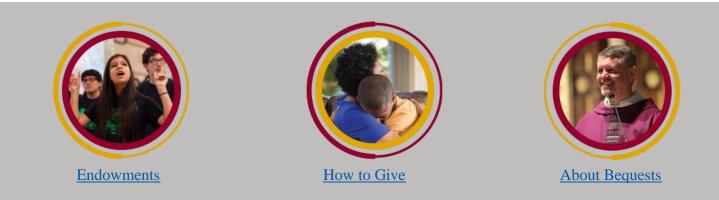
Creating your plan is easier than ever before when you use the online Wills Planner available on our website, <u>www.cfbqlegacy.org.</u> Organize your family information, financial information, estate information and plan your goals using the secure system. When finished, you may share your information with your attorney or financial planner to complete your will or trust plan. If you have questions, information can be shared through the system so we may better assist you. To get started, and go directly to our online Wills Planner, <u>please click here</u>.

You may ask yourself, beforehand, what is a Will? The Last Will and Testament is a final communication with friends and loved ones. It is a final opportunity to give expression to personal wishes such as: naming an executor, naming a legal guardian for minors, making gifts or transfers, and even reducing estate tax liability. The charitable bequest is one of the best ways for you to express your specific philanthropic goals and may save your family significant tax liability. Your gift is important to us and allows us to continue our work and further all the missions of the Catholic Church in Brooklyn and Queens.

Please give us a call at 718-965-7375 x1621 or reply to this e-mail with "Estate Planning" as your subject if you have any questions. To help ensure your will and estate plan reflects your desires, you may also view some helpful videos on our planned giving website –<u>www.cfbglegacy.org</u>.

We are so pleased that our Catholic churches are once again open to full capacity. We understand that many will not be able to attend in person, the Diocese of Brooklyn will continue to stream masses so that all may join in the celebration of the Eucharist. Please <u>click here</u> for a schedule of streaming and broadcast masses. You can <u>click here</u> to leave your special prayer intention at any time.

This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.



PERSONAL PLANNER

Planning for Senior Care

Planning for retirement and senior care is very important. The activities of daily living for a senior person include eating, dressing, bathing and walking or moving. Read More »



SAVVY LIVING

Does Medicare Cover Home Health Care? How does Medicare cover in-home health care? My husband has a chronic health condition that makes it very difficult for him to leave the house, so I am wondering if he could qualify for Medicare home health care. Read More »



DONOR STORY

The Retirement Unitrust

Mary grew up on a farm. When her parents passed away, she and her husband Bill inherited the farm.





WASHINGTON NEWS

How to Recover from Unemployment Compensation Fraud Due to the COVID-19 pandemic, millions of Americans were unemployed during 2020 and 2021. Most of these individuals qualified for unemployment compensation benefits. However, criminals also benefited by targeting these individuals for identity theft. The U.S.... Read More »

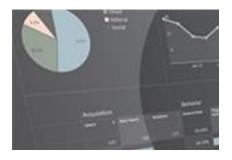


FINANCES

Clorox Posts Earnings

Treasury Yields Rise after Strong Jobs Report

30-Year Mortgage Rates Drop



Thank you for your interest in planned giving. To access any of our resources, please go to our <u>website</u>.

FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.

	Ħ

Download Guide »

PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



View Calculators »

Catholic Foundation for Brooklyn and Queens, 243 Prospect Park West, Brooklyn, NY 11215 <u>Adjust My Settings/Unsubscribe From This Email</u> | <u>Privacy Policy</u> © 2021 Crescendo Interactive, Inc.