



Wednesday August 18, 2021

There is a way to give AND receive. We ask that you consider making a gift to fund a life income arrangement, such as a **charitable gift annuity or charitable remainder unitrust**. The benefits to you may include lifetime payments and tax savings. After you have received all payments, the remainder assists us in furthering our cause. To make an even greater impact, you can designate your gift to an endowment at Catholic Foundation for Brooklyn and Queens to help support one of the missions of the Diocese of Brooklyn, such as care of elderly priests, or supporting Catholic education. You may also contact us to create your own endowment, helping you and your family build a lasting legacy of giving to your Parish, your Catholic school or Academy, or any mission in the Diocese of Brooklyn.

For more information, please go to our [website](#) for detailed explanations of all of these giving vehicles that can provide lifetime income for you and your family.

[Click here to learn more about a Charitable Remainder Unitrust.](#)

[Click here to learn more about a Charitable Gift Annuity.](#)

Or you may contact us directly for a free and personal illustration of these plans to see how you could benefit and create a lasting legacy to sustain our work. Thank you!

Please give us a call at 718-965-7375 x1621 or reply to this e-mail with "Estate Planning" as your subject if you have any questions. To help ensure your will and estate plan reflects your desires, you may also view some helpful videos on our planned giving website –www.cfbqlegacy.org.

We are so pleased that our Catholic churches are once again open to full capacity. We understand that many

will not be able to attend in person, the Diocese of Brooklyn will continue to stream masses so that all may join in the celebration of the Eucharist. Please [click here](#) for a schedule of streaming and broadcast masses. You can [click here](#) to leave your special prayer intention at any time.

This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.



[Endowments](#)



[How to Give](#)



[About Bequests](#)

PERSONAL PLANNER

[Chronic Illness - Care of Your Person](#)

If you have a chronic illness, your personal planning will need to involve careful consideration of your condition. Many Americans experience ALS disease, Alzheimer's, Huntington's disease, Parkinson's disease, multiple sclerosis (MS) or other types of...

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SAVVY LIVING

[How to Replace Important Documents](#)

Can you tell me what I need to do to replace a variety of important documents? Our house burned down a few months ago and we lost everything including our home property deed, car titles, old tax returns, Social Security, Medicare and vaccination records,...

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DONOR STORY

[Property Turns Into Income](#)

Miranda lived in the family home where she and her spouse had raised their three children. After her spouse passed away, Miranda found it increasingly difficult to care for her property.

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WASHINGTON NEWS

[Guard Against Spear Phishing Emails](#)

The IRS Security Summit published a warning this week to make taxpayers and professional advisors aware of the latest email phishing scams. Because both tax advisors and individuals have been under lockdowns or on remote status for over a year, there is...

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FINANCES

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Thank you for your interest in planned giving. To access any of our resources, please go to our [website](#).

FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



[Download Guide »](#)

PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



[View Calculators »](#)

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