



Wednesday, August 24, 2022

NEW, HIGHER RATES A GOOD THING JUST GOT BETTER

Recently, our charitable gift annuity payment rates increased. That means more money to you each year. Lock in your fixed, reliable rate now to experience the benefits.

Tax savings, the great feeling of helping others, but now with higher rates for you. When you fund a gift annuity, you receive an income tax deduction for part of the funding amount as well as possible capital gains benefits. Get your increased payments and tax benefits started today.

For more information and our step-by-step estate planning guide please give us a call at [718-965-7375](tel:718-965-7375) x1616 or reply to this e-mail. To help ensure your will and estate plan reflects your desires, you may also view some helpful videos on our planned giving website –www.cfbqlegacy.org.

This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.



Endowments



How to Give



About Bequests

PERSONAL PLANNER

Planning for Senior Care

Planning for retirement and senior care is very important. The activities of daily living for a senior person include eating, dressing, bathing and walking or moving.

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SAVVY LIVING

Ways to Pay for Long-Term Care

What types of financial resources are available to help seniors pay for long-term care? My 86-year-old parent will need an assisted living facility or nursing home care in the near future, but has savings that are minimal and does not hold a long-term care...

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DONOR STORY

[Flexible Deferred Gift Annuity](#)

Luis is a 54-year-old executive at a large healthcare company. He purchased company stock during years when the stock price was low, and now the stock has grown substantially in value.

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WASHINGTON NEWS

[Benefits for 19 Million Taxpayers on Extension](#)

On August 18, 2022, the Internal Revenue Service (IRS) reminded taxpayers on extension to take advantage of all of the deductions and credits for which they are entitled.

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FINANCES

[Rivian Announces Second Quarter Earnings](#)

[Treasury Yields Vary](#)

[Mortgage Rates Pull Back](#)



Thank you for your interest in planned giving. To access any of our resources, please go to our [website](#).

FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



[Download Guide »](#)

PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



[View Calculators »](#)

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