



Wednesday August 4, 2021

While we would never attend a Broadway musical without a ticket or take a trip without luggage, most Americans have not taken the time to plan for their future. We simply never get around to doing it. The result is disappointing. When we fail to plan, our dreams, wishes and hopes may never be fully realized. Unfortunately, this also means our family and beneficiaries experience the expense and frustration of estate administration. A few months of probate can destroy what it took a lifetime to create. Don't let this happen to you or your family.

The good news is that planning is easy and rewarding. By clicking on our website, www.cfbqlegacy.org, you will see how simple and enjoyable it can be. In less time than it takes to choose and arrange a summer vacation, or get ready for back to school, you can complete a plan that outlines your goals and lets your family and friends know the values you hold dearly. In the next few weeks, we will target specific areas of our website that will be useful to help you and your family plan your legacy.

Please give us a call at 718-965-7375 x1621 or reply to this e-mail with "Estate Planning" as your subject if you have any questions. To help ensure your will and estate plan reflects your desires, you may also view some helpful videos on our planned giving website –www.cfbqlegacy.org.

We are so pleased that our Catholic churches are once again open to full capacity. We understand that many will not be able to attend in person, the Diocese of Brooklyn will continue to stream masses so that all may join in the celebration of the Eucharist. Please [click here](#) for a schedule of streaming and broadcast masses. You can [click here](#) to leave your special prayer intention at any time.

This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.



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PERSONAL PLANNER

[Planning with a Serious Illness](#)

If at some point in life you have a serious illness, there are a number of planning options that should be considered. With a serious illness, there are emotional, physical and mental challenges.

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SAVVY LIVING

[What to Ponder Before Remarrying Later in Life](#)

What types of financial or legal snags should I be aware of when considering remarriage? I am 62 years old and have been seeing a nice man for about a year. We have been talking about getting married, but I want to make sure



I understand all the possible...

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Gene and Carol purchased stock in a small medical service company several years ago. The company has done well.

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WASHINGTON NEWS

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On July 28, 2021, the Internal Revenue Service announced it is continuing to distribute refunds for previously taxed unemployment compensation. The American Rescue Plan Act of 2021 excluded up to \$10,200 of 2020 unemployment compensation payments from taxable...

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Thank you for your interest in planned giving. To access any of our resources, please go to our [website](#).

FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



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PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



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