



Wednesday December 1, 2021

Everyone looks forward to the new year and its promise of new opportunities. Did you know the old year might also yield rewarding returns? As you look ahead, consider some year-end decisions that can make a big difference, not just for the new year, but for many years to come.

There are a number of pitfalls to avoid when planning your estate. Poor planning is one of them and can result from a mere omission in assets or failure to plan. Another pitfall can involve making the wrong decisions about how to transfer your assets to the people and organizations that mean the most to you.

For more information and our step-by-step estate planning guide please give us a call at 718-965-7375 x1616 or reply to this e-mail with "Estate Planning" as your subject. To help ensure your will and estate plan reflects your desires, you may also view some helpful videos on our planned giving website – www.cfbqlegacy.org.

This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.



Endowments



How to Give



About Bequests

PERSONAL PLANNER

Online Accounts

At any given time, the average American maintains between 30 and 50 online accounts. These may be with banks, financial institutions, utility companies, email providers, social media outlets, commercial shopping or travel sites and accounts unique to...

[Read More »](#)



SAVVY LIVING

How to Manage Medications

My 75-year-old mother is currently taking 16 different prescription and OTC medications and I'm worried she's taking way too many drugs. Can you suggest any resources that can help us?

[Read More »](#)



DONOR STORY

Testamentary Charitable Remainder Unitrust: Have Your Cake and Eat it Too!

We have all heard the saying "You can't have your cake and eat it too." This phrase describes a situation where we want two good things at the



same time when that isn't possible.

[Read More »](#)

WASHINGTON NEWS

[National Tax Security Awareness Week](#)

On November 19, 2021, the Internal Revenue Service announced that National Tax Security Awareness Week will take place from November 29 through December 3, 2021.

[Read More »](#)



FINANCES

[Zoom Reports Earnings](#)

[Treasury Yields Rise as Markets Reflect Powell Renomination](#)



[Mortgage Rates Relatively Stable](#)

Thank you for your interest in planned giving. To access any of our resources, please go to our [website](#).

FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



[Download Guide »](#)

PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



[View Calculators »](#)

Catholic Foundation for Brooklyn and Queens, 243 Prospect Park West, Brooklyn, NY 11215

[Adjust My Settings/Unsubscribe From This Email](#) | [Privacy Policy](#)

© 2021 Crescendo Interactive, Inc.