



Wednesday, February 23, 2022

Are you looking for a simple, flexible tool that allows you to manage and maximize your giving to support the causes that matter most to you? Are you interested in a way to simplify your annual and lifetime charitable giving?

If you answered yes, you should consider a **Donor Advised Fund!**

THE ADVANTAGES OF A DAF

- **Deductibility.** You may be entitled to take an immediate income tax deduction each time you make a gift. Contributions of appreciated capital assets avoid capital gains taxes.
- **Flexibility.** You can give when and where you want. Take your time deciding how to designate your giving. There is no deadline for making distributions.
- **Simplicity.** A DAF is easy to set up and helps you avoid the extensive bookkeeping and check-writing that is often involved in charitable giving.
- **Versatility.** You can make gifts to your DAF using cash, appreciated securities and other assets.
- **Multiplicity.** You can make a gift of one large asset to fund multiple charitable interests.
- **Privacy.** You can designate your grants anonymously if you wish.
- **Family.** You can engage your family in the journey and joy of generosity.

- **Legacy.** You can ensure that your legacy continues on by leaving instructions with your heirs directing them to give. Giving from your DAF through your estate can also simplify your charitable estate bequests.

Let us help you! We would be pleased to work with you and your advisors to discuss how a Donor Advised Fund can benefit you.

And, if you already have a Donor Advised Fund, please let us know.

For more information and our step-by-step estate planning guide please give us a call at [718-965-7375](tel:718-965-7375) x1616 or reply to this e-mail. To help ensure your will and estate plan reflects your desires, you may also view some helpful videos on our planned giving website –www.cfbqlegacy.org.

This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.



[Endowments](#)



[How to Give](#)



[About Bequests](#)

PERSONAL PLANNER

[Irrevocable Life Insurance Trust \(ILIT\)](#)

Susan and Steve had been talking to their tax attorney, Elizabeth, about plans for their family.

[Read More »](#)



SAVVY LIVING

[The Ins and Outs of Medicare Enrollment](#)

Can you give me a brief rundown of Medicare's enrollment choices along with when and how to sign-up?

[Read More »](#)



DONOR STORY

[Property Turns Into Income](#)

Miranda lived in the family home where she and her spouse had raised their three children. After her spouse passed away, Miranda found it increasingly difficult to care for her property.

[Read More »](#)



WASHINGTON NEWS

[Phone Lines Maxed Out - IRS Promotes Online Help](#)

The Internal Revenue Service has recognized that phone calls from taxpayers and tax preparers are maxing out their capabilities.

[Read More »](#)



FINANCES

[Twitter Posts Earnings](#)

[Treasury Yields Vary](#)

[Mortgage Rates Continue to Rise](#)



Thank you for your interest in planned giving. To access any of our resources, please go to our [website](#).

FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



[Download Guide »](#)

PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



[View Calculators »](#)

Catholic Foundation for Brooklyn and Queens, 243 Prospect Park West, Brooklyn, NY 11215

[Adjust My Settings/Unsubscribe From This Email](#) | [Privacy Policy](#)

© 2022 Crescendo Interactive, Inc.