



Wednesday January 26, 2022

It is always nice to receive a gift, but what if you receive one knowing that gift will repeat for as long as you live? A charitable gift annuity gives you that benefit for life.

When you fund a charitable gift annuity, you receive payments from us for as long as you live. The payments are at a favorable fixed rate based on your age and will never change no matter how long you live or what the economy does. The favorable rates can be even higher if you choose to delay the first payment.

When you fund a charitable gift annuity, you also receive an income tax deduction this year for part of the funding amount. You may also receive capital gains benefits if you transfer the appreciated stock directly to us to create the charitable gift annuity. You can fund a charitable gift annuity for yourself or you and your spouse. There are other options as well. Call or email us to learn what your exact rate and tax savings will be.

For more information and our step-by-step estate planning guide please give us a call at [718-965-7375](tel:718-965-7375) x1616 or reply to this e-mail. To help ensure your will and estate plan reflects your desires, you may also view some helpful videos on our planned giving website –www.cfbqlegacy.org.

This information is educational in nature. It is not offering professional tax, legal, or accounting

advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.



Endowments



How to Give



About Bequests

PERSONAL PLANNER

[Trusts for Creative Spenders](#)

Trusts can be quite useful for protecting children. However, for some children, the trust serves an additional function: It protects the principal from being rapidly spent by a child.

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[How to Write a Loved One's Obituary](#)

Can you provide tips on how to write an obituary? My father, who has terminal cancer, has asked me to write his obituary that will be published in the funeral program and run in our local newspaper.

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DONOR STORY

[Peace of Mind Gift Annuity](#)

Many years ago, Clara bought a home. Since she was very pleased with her home, she bought stock in the company that built the home.

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WASHINGTON NEWS

[Top Five IRS Filing Tips For Prompt Refunds](#)

In IR-2022-16 the Internal Revenue Service (IRS) offered five tips for the filing season that starts on January 24, 2022. The IRS notes this is a year with "unprecedented circumstances" due to the Coronavirus pandemic. It will be important for...

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FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



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PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



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