



Wednesday July 21, 2021

Charitable Remainder Trust: You transfer your cash or property to fund a trust that makes payments for your lifetime or your family for several years and then pass what remains to a charitable organization. This can include your Catholic school or academy, your parish, or any mission of the Diocese of Brooklyn.

Benefits of a Charitable Remainder Trust: You own appreciated property that produces little or no income and would like to sell without paying capital gains tax. You may be desiring income for retirement.

Charitable Family Lead Trust: You transfer your cash or property to a trust that makes payments to your Catholic school or Academy, parish, or any mission of the Diocese of Brooklyn for a number of years and then passes the trust property to your family with no additional tax.

Benefits of a Charitable Family Lead Trust: You want to pass specific property to your family without paying a lot of gift estate tax.

Please give us a call at 718-965-7375 x1621 or reply to this e-mail with "Estate Planning" as your subject if you have any questions. To help ensure will and estate plan reflects your desires, you may also view some helpful videos on our planned giving website – www.cfbqlegacy.org.

We are so pleased that our Catholic churches are once again open to full capacity. We understand that many will not be able to attend in person, the Diocese of Brooklyn will continue to stream masses so that all may join in the celebration of the Eucharist. Please [click here](#) for a schedule of streaming and broadcast masses. You can [click here](#) to leave your special prayer intention at any time.

This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.



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PERSONAL PLANNER

[Your Family Letter - Memorial Services](#)

A family letter is a key part of a good estate plan. It is much more personal than many of your estate documents. A family letter allows you to share your heart and show appreciation and gratitude to family members.

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[The Hidden Dangers of Sleep Apnea](#)

How can you know when someone has sleep apnea? My husband has become such a terrible snorer that he wakes himself up at night, and he keeps me up too.

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[Peace of Mind Gift Annuity](#)

Many years ago, Clara bought a home. Since she was very pleased with her home, she bought stock in the company that built the home.

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WASHINGTON NEWS

[Advance Child Tax Credit Payments Sent to 35 Million Families](#)

On July 15, 2021, the IRS sent over \$15 billion in Advance Child Tax Credit (ACTC) payments. The first set of advanced payments will benefit approximately 35 million families with an estimated 60 million children. Payments will be made each month during the...

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Thank you for your interest in planned giving. To access any of our resources, please go to our [website](#).

FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



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PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



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