



Wednesday, March 23, 2022

As predictable as the sun rising, a good estate plan is there for you every day, ready for whatever happens.

If you do not have a plan, or it's been a few years since you've looked at the one you have, consider all the benefits that come from having a well-thought-out, current plan:

- You provide for your spouse, family and loved ones
- You manage your hard-earned assets rather than them managing you
- You maximize tax savings so you can direct more to those you love

Best of all, when you have a plan, you have one thing that is as dependable as the sun climbing on the horizon: peace of mind. You can go to bed every night knowing you have done the right thing and no matter what happens, your plan will carry out your wishes tomorrow.

We have a free planning guide to give you a great start on creating or revising your plan. Enjoy the reliable, predictable peace of mind you so richly deserve. Don't be like many people who prefer to live in the dark and never plan.

For more information and our step-by-step estate planning guide please give us a call at [718-965-7375](tel:718-965-7375) x1616 or reply to this e-mail. To help ensure your will and

estate plan reflects your desires, you may also view some helpful videos on our planned giving website –www.cfbqlegacy.org.

This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.



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[Record 2021 Income Tax Refunds Over \\$3,400](#)

With record levels of inflation and gas prices, there is welcome news for families. The Internal Revenue Service (IRS) indicated on March 5 that it has processed substantial tax refunds for 38 million families.

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FREE ESTATE PLANNING GUIDE

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