



Wednesday October 13, 2021

Did you know that you can reduce your taxes by making a gift from your IRA to any mission in the Diocese of Brooklyn?

If you are 70½ you can roll over up to \$100,000 from your IRA. You won't be taxed on the transfer, and it will help you meet your required distribution, which may help you avoid additional taxes and penalties. Best of all, it's easy. Contact us or your IRA administrator to see how you can roll over into tax savings.

For more information and our step-by-step estate planning guide please give us a call at 718-965-7375 x1616 or reply to this e-mail with "Estate Planning" as your subject. To help ensure your will and estate plan reflects your desires, you may also view some helpful videos on our planned giving website –www.cfbqlegacy.org.

We are so pleased that our Catholic churches are once again open to full capacity. We understand that many will not be able to attend in person, the Diocese of Brooklyn will continue to stream masses so that all may join in the celebration of the Eucharist. Please [click here](#) for a schedule of streaming and broadcast masses. You can [click here](#) to leave your special prayer intention at any time.

This information is educational in nature. It is not offering professional tax, legal, or accounting

advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.



Endowments



How to Give



About Bequests

PERSONAL PLANNER

IRA Charitable Rollover

The IRA charitable rollover was created in 2006 and made permanent by Congress in 2015. This giving plan is available for IRA owners who are over age 70½. It is a direct transfer from an IRA to a public charity.

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SAVVY LIVING

How to Find a Better Medicare Prescription Drug Plan

My pharmacist highly recommends that I compare Medicare Part D prescription drug plans each year, but it is such a hassle sorting through all those different plans. Is there an easier way to shop and compare Medicare drug plans?

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DONOR STORY

[What Will You Do with Your Unspent Retirement Savings?](#)

Michael and Kelly were retired engineers with two adult children. They owned a home, some stocks, and IRAs.

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WASHINGTON NEWS

[IRS Free File Available Through October 15](#)

The IRS has announced its Free File program is available for individuals who have extended their tax filing date until October 15, 2021. Many individuals have not received their full Economic Impact Payment and should use Free File to receive a 2020 Recovery...

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FINANCES

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Thank you for your interest in planned giving. To access any of our resources, please go to our [website](#).

FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



[Download Guide »](#)

PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



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