



Wednesday, June 15, 2022

PACK YOUR BAGS

Planning for a vacation requires selecting a destination, making reservations and packing your bags. **There is another area of life that requires good planning — your estate plan.** A good estate plan can ensure you are prepared for the future so that you have what you need when you need it.

One of the great benefits of a vacation is the sense that your work is finished and you can find rest and relaxation. Establishing a plan that achieves charitable and financial goals is another way to achieve peace of mind. When including a gift to the charitable mission of the Catholic Church in Brooklyn and Queens in your will or estate plan, you will:

- Have peace of mind supporting a cause important to you
- Live every day knowing you have done something great
- Continue to use your assets during life

If you don't have a will, or it has been some time since you updated your will, now is the perfect time to review your plan. Most people use a vacation, especially overseas trips, as an opportunity to review and update their plan. As you consider your plan, remember that a will is not solely about what you own, it is a way to help the people and causes that matter to you and a way to leave a lasting

legacy.

We can help you achieve the kind of peace of mind that comes from a well-designed estate plan. We have a variety of resources to help you work through some of the more common questions and concerns related to estate planning.

We have an estate planning guide that we would be happy to provide to you. We can also provide you with a confidential, no-obligation illustration that shows what the benefits of certain charitable plans will be.

For more information and our step-by-step estate planning guide please give us a call at [718-965-7375 x1616](tel:718-965-7375) or reply to this e-mail. To help ensure your will and estate plan reflects your desires, you may also view some helpful videos on our planned giving website –www.cfbqlegacy.org.

This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.



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PERSONAL PLANNER

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"Who would take our children? I am not sure anyone would be willing to take them," remarked Shelly to her attorney, Jim. "It's not that they aren't good children. They are all fine, but there are 11 of them! If something happens to Pat and me, who will take...

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I plan to enroll in original Medicare in a few months and have been told I probably need to get a Medicare supplemental policy too. Can you offer any tips on selecting one?

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Joe and Anna have been faithful supporters of our organization. They believe it is important to help further our mission.

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WASHINGTON NEWS

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With the dramatic increase in gas prices during 2022, the IRS announced that on July 1, 2022, the standard rate for business travel will increase to 62.5 cents per mile. This is an increase of 4 cents per mile from the current rate.

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Thank you for your interest in planned giving. To access any of our resources, please go to our [website](#).

FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



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PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



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