



*Wednesday, June 8, 2022*

### **Trust in a Sure Thing**

There is something calming, reassuring and consistent about the beach. The waves, sand and sun will warm your body and calm your soul. However, you do not have to go to the beach to have the benefits of visiting one. Sometimes a sure thing can be found much closer to home.

**Our charitable gift annuity is a sure thing that gives you comforting benefits for life.**

When you fund a charitable gift annuity with us:

- We send you fixed payments for life
- You receive a favorable payment rate
- You receive an income tax deduction and possible capital gains benefits
- You have the peace of mind of helping others

Best of all, when you fund a gift annuity, you receive the warmth, benefits and good feelings that come with helping our cause.

For more information and our step-by-step estate planning guide please give us a call at [718-965-7375](tel:718-965-7375) x1616 or reply to this e-mail. To help ensure your will and estate plan reflects your desires, you may also view some helpful videos on our planned giving website –[www.cfbqlegacy.org](http://www.cfbqlegacy.org).

*This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.*



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## PERSONAL PLANNER

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### [Who Will Receive Your Property?](#)

"Who should receive my property?" Helen asked her attorney, Clara. "There are so many decisions to make. Since Morgan passed away, I need to make these decisions myself..."

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## SAVVY LIVING

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### [Is Skin Cancer Hereditary?](#)

Is skin cancer hereditary? My 63-year-old sibling passed away from melanoma last year and I am wondering if I am at higher risk.

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## DONOR STORY

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### [Testamentary Charitable Remainder Unitrust: Have Your Cake and Eat it Too!](#)

We have all heard the saying "You can't have your cake and eat it too." This phrase describes a situation where we want two good things at the



same time when that isn't possible.

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## WASHINGTON NEWS

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### [IRS Plans to Hire 4,000 Customer Service Workers](#)

On June 1, 2022, the Internal Revenue Service (IRS) announced that it plans to hire 4,000 contact representatives. These contact representatives will provide much-needed assistance to taxpayers and businesses. Most of their work will be over the phone, but...



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## FINANCES

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### [Salesforce Posts Quarterly Earnings](#)

### [Treasury Yields Rise](#)

### [Mixed Results for Mortgage Rates](#)



Thank you for your interest in planned giving. To access any of our resources, please go to our [website](#).

## FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



[Download Guide »](#)

## PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



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