



*Wednesday, March 29, 2023*

When you are fortunate enough to find a hidden treasure, you are part of a select club. However, it is not about the treasure you find. It is about the treasure you create.

When you fund a charitable gift annuity with our organization, you create treasure. You receive payments from us for as long as you live at favorable fixed rates. Unlike other treasures that can only be found once, this treasure appears in your bank account every year for life.

In addition to attractive fixed payments, gift annuities offer you:

- An income tax deduction this year
- Possible capital gains benefits
- Payment for you, or you and another person for life

You cannot outlive the benefits. After a lifetime of payments to you, any funds remaining go to support our mission. Call or email us to learn what your payment rate and tax benefits will be. We can give you a detailed illustration pointing to the treasure that awaits you.

For more information and our step-by-step estate planning guide please give us a call at [718-965-7375](tel:718-965-7375) x1616 or reply to this e-mail. To help ensure your will and estate plan reflects your desires, you may also view some helpful videos on our planned giving website – [www.cfbqlegacy.org](http://www.cfbqlegacy.org).

**Theme of the Month:** Why Planned Giving? Making a planned gift is a win-win for you the donor and your favorite non-profit(s). You have the opportunity to leave significant amounts to your favorite causes and give your heirs a tax break. Planned giving provides more power over how your gift is used by adding requirements for its use while leaving an impactful legacy.

*This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.*



[Endowments](#)



[How to Give](#)



[About Bequests](#)

## PERSONAL PLANNER

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### [Gifts of Land](#)

Many friends of charities have benefited from a gift of land or a gift of land with a building or other structure. There are two main benefits for this gift.

[Read More »](#)

## SAVVY LIVING

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### [Financial Help for Family Caregivers](#)

I have been taking care of my elderly parent for over a year and it is affecting my finances since I can only work part-time. Are there any resources that can help family caregivers receive financial support?

[Read More »](#)

## DONOR STORY

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### [Gift of a Bank Account When No Longer Needed \(POD\)](#)

Keith has been a faithful supporter of and makes regular gifts to support our work.

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## WASHINGTON NEWS

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### [Top Tax Season Scams](#)

On March 21, 2023, the Internal Revenue Service (IRS) published a warning to taxpayers to watch out for scammers using email or text messages. With the tax deadline of April 18 approaching, scammers are hard at work tricking taxpayers.

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## FINANCES

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### [Nike Reports Quarterly Results](#)

### [Treasury Yields Move Lower](#)

### [Mortgage Rates Drop](#)

Thank you for your interest in planned giving. To access any of our resources, please go to our [website](#).

## FREE ESTATE PLANNING GUIDE



It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.

[Download Guide »](#)

## PLANNED GIVING CALCULATORS



Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.

[View Calculators »](#)

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