



Wednesday, September 7, 2022

**There is no better time than now to think about your future.** As you do, reflect on all you have done with your life. You are important to your family, your friends and to the causes you give to and support.

Plan your future to honor your past. Fortunately, it is fairly easy and overwhelmingly rewarding.

When you plan for your future:

- You preserve and emphasize your priorities.
- You won't leave your values and valuables to be interpreted and decided by a judge you do not know in a court you will never see.
- Your family benefits from planning by avoiding unnecessary taxes.

For more information and our step-by-step estate planning guide please give us a call at [718-965-7375](tel:718-965-7375) x1616 or reply to this e-mail. To help ensure your will and estate plan reflects your desires, you may also view some helpful videos on our planned giving website –[www.cfbqlegacy.org](http://www.cfbqlegacy.org).

*This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.*



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## PERSONAL PLANNER

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### [Chronic Illness - Care of Your Property](#)

If you have a chronic illness, you will need to care both for your person and for your property. Part II of this article will explain some of the specific preparations that are important to care for your property.

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## SAVVY LIVING

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### [Check-In Services For Individuals Living Alone](#)

Can you recommend any services that check-in on individuals who live alone? I live about 200 miles from my 82-year-old parent and worry about them falling or getting ill and not being able to call for help.

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## DONOR STORY

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### [Current Gifts](#)

As is the case with many families, there are times each year when Jim and Sharon focus their attention on gift giving.

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## WASHINGTON NEWS

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## [Prepare For Hurricane Season](#)

The Internal Revenue Service highlighted that September is National Preparedness Month. The National Oceanic and Atmospheric Administration (NOAA) has warned that there is a 60% chance the 2022 Atlantic Hurricane Season will be stronger than usual.



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## FINANCES

### [Best Buy Exceeds Earnings Expectations](#)

### [Jobs Report Pushes Treasury Yields Up](#)

### [Mortgage Rates Increase](#)



Thank you for your interest in planned giving. To access any of our resources, please go to our [website](#).

## FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



[Download Guide »](#)

## PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



[View Calculators »](#)

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