



Wednesday September 1, 2021

Rather than sell your stock, consider giving it as a gift to help support one of the many missions within the Diocese of Brooklyn. You won't pay any taxes, and you receive an income tax deduction for your gift. Here are some of the benefits you can experience by making a gift of stock this year:

- Avoid capital gains taxes up to 23.8%
- Receive an income tax deduction for the full amount of your gift
- Make a meaningful gift with no case out-of-pocket
- Capture the value of your stock and end the worrying about market ups and downs
- Put your gift to work right away for the causes you care about most

If you want to learn more about other ways to benefit, ask us about how your stock can be used to support the charitable missions in Brooklyn and Queens.

For more information, please go to **our website** to see how you may benefit from giving the gift of stock. [Click here for detailed information on what you can give, and how to give, so you may save your family significant tax liability now and in the future.](#) Or, please call or email us and we will help you develop a personal solution to meet your goals.

Please give us a call at 718-965-7375 x1621 or reply to this e-mail with "Estate Planning" as your subject if you have any questions. To help ensure your will and estate plan reflects your desires, you may also view some helpful videos on our planned giving website –www.cfbqlegacy.org.

We are so pleased that our Catholic churches are once again open to full capacity. We understand that many will not be able to attend in person, the Diocese of Brooklyn will continue to stream masses so that all may join in the celebration of the Eucharist. Please [click here](#) for a schedule of streaming and broadcast masses. You can [click here](#) to leave your special prayer intention at any time.

This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.



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[How to Give](#)



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PERSONAL PLANNER

[What Do You Own?](#)

John and Helen have been thinking about updating their estate plan. They called and made an appointment with their attorney, Clara.

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SAVVY LIVING

[How to Choose an Adult Day Care Services Provider](#)

Can you offer any tips on choosing a good adult day care provider for an elderly parent? My 81-year-old father, who just moved in with me, has dementia and needs attention during the day while I am at work.

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DONOR STORY

[Part Gift and Part Sale](#)

Susan and Kevin bought a vacant lot along Lake Michigan many years ago. They had planned to build a second home so that their family could spend their summers along the lake.

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WASHINGTON NEWS

[Advance Child Tax Credit Success](#)

Each month, millions of American families benefit from Advance Child Tax Credit (ACTC) payments. The first distribution in July to parents of 60 million children was increased by over 1 million additional families in August.

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FINANCES

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Thank you for your interest in planned giving. To access any of our resources, please go to our [website](#).

FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



[Download Guide »](#)

PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



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