



Wednesday June 16, 2021

Almost everyone feels better with a plan. It is not too complicated to complete your estate plan and achieve peace of mind. It is comforting to know when you have organized your life and your plans in a way that provide and protect your loved ones. Here are some easy steps to help you, your attorney and financial advisor understand how to build your legacy.

1. **ITEMIZE YOUR ASSETS.** Review and list what you own, including property, real and personal, stocks, bank accounts, retirement accounts, life insurance policies.
2. **ORGANIZE YOUR ESTATE.** Make this process easy and simple by [clicking here](#) to access our online Wills planner. This fill-in-the-blank guide walks you through the process of gathering information about what you own, your family, and your goals.
3. **WRITE DOWN QUESTIONS.** Consider practical questions, such as, “If I give my house to my adult son and my adult daughter, what will they do with it?” If you come up with a question that you can’t seem to find a solution for, make a note to ask your attorney.

Please give us a call at 718-965-7375 x1621 or reply to this e-mail with “Estate Planning” as your subject if you have any questions. To help your will and estate plan to reflect your desires, you may also view some helpful videos on our planned giving website – www.cfbqlegacy.org

We are so pleased that our Catholic churches are once again open to full capacity. We understand that many will not be able to attend in person, the Diocese of Brooklyn will continue to stream masses so that

all may join in the celebration of the Eucharist. Please [click here](#) for a schedule of streaming and broadcast masses. You can [click here](#) to leave your special prayer intention at any time.

This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.



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PERSONAL PLANNER

[How to Give Property to Children](#)

Parents have a number of reasons for making gifts to children. First, a parent should have sufficient resources for retirement and for long-term care needs before making substantial gifts.

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[Golf Gadgets That Can Help Older Golfers](#)

Do you know of any golfing equipment that can help older golfers? My dad, who is 76 and loves to play golf, but arthritis in his hands has made gripping the club challenging, and his fragile lower back makes stooping over to tee-up or retrieve the ball a...

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Joe and Anna have been faithful supporters of our organization. They believe it is important to help further our mission.

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WASHINGTON NEWS

[IRS Will Send Child Tax Credit Letters to 36 Million Families](#)

On June 7, 2021, the IRS published a notice that it plans to send letters to 36 million American families who may be eligible for Advance Child Tax Credit (ACTC) payments.

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Thank you for your interest in planned giving. To access any of our resources, please go to our [website](#).

FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



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PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



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