



*Wednesday June 23, 2021*

After you have gathered all your financial information, and you have started to consider how to craft your legacy of love, you may begin to understand that for various tax, financial and family reasons, some steps are better for your family and for your legacy than others. Building on what was discussed last week, here are some more practical estate planning steps.

4. REVIEW YOUR PLANS FOR FAMILY. You may discover that you can give some assets to family right away, and some over time.

5. CONSIDER CHARITY. Remember to include any charities that are important to you in your life. If you have given during life, consider providing through your estate. As us about how plans like charitable remainder trusts can help your family and the missions of your parish, your school or academy and the Catholic Church in Brooklyn and Queens.

Please give us a call at 718-965-7375 x1621 or reply to this e-mail with “Estate Planning” as your subject if you have any questions. To help your will and estate plan to reflect your desires, you may also view some helpful videos on our planned giving website – [www.cfbglegacy.org](http://www.cfbglegacy.org). If you would like to review Part 1 of this series in last week’s newsletter please [click here](#).

We are so pleased that our Catholic churches are once again open to full capacity. We understand that many will not be able to attend in person, the Diocese of Brooklyn will continue to stream masses so that all may join in the celebration of the Eucharist. Please [click here](#) for a schedule of streaming and broadcast masses. You can [click here](#) to leave your special prayer intention at any time.

*This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.*



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## PERSONAL PLANNER

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### [Do You Have a Difficult Family?](#)

A businessman with a \$2.5 billion estate passed away in 1976. He was single and many individuals, mostly unrelated to him, filed more than 40 wills with the probate court.

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## SAVVY LIVING

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### [How to Find Discounted High-Speed Internet Services](#)

Do you know where I can find discounted high-speed internet services for my home? I am 70-years old and live strictly on my Social Security and would like to find something faster and less expensive.

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## DONOR STORY

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### [Using a Beneficiary Designation to Make a Gift to Charity](#)

Joanne and her late husband Hal had been longtime supporters of our organization.

Recently, Joanne's children encouraged...

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## WASHINGTON NEWS

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### [IRS Publishes FAQ on Advance Child Tax Credits](#)

As the payment date nears for the Advance Child Tax Credit (ACTC) distributions, the IRS has published frequently asked questions (FAQs) on IRS.gov. The FAQs are designed to help parents understand who qualifies for the credit and how to obtain their payments.

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## FINANCES

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### [Oracle Reports Earnings](#)

### [Treasury Yields Remain Flat](#)

### [Mortgage Rates Continue Decline](#)



Thank you for your interest in planned giving. To access any of our resources, please go to our [website](#).

## FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



[Download Guide »](#)

## PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



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