



*Wednesday June 30, 2021*

Your plan is ready! Over the last three weeks we have provided you with a guide on how to organize and understand how to build your legacy. This week, think about putting your plan in place. A capable estate attorney can make your plan safe and sound. And as your life continues, remember to update your plan to honor all that you love.

6. VISIT YOUR ATTORNEY. Bring the information you have gathered and questions to your attorney. Your attorney can draft a will or trust that will achieve your goals. You complete the plan through a simple signing process.
7. UPDATE YOUR PLAN. Update your estate plan as your life changes. Marriages, births and deaths are all events that may make you want to revise your plans.

Please give us a call at 718-965-7375 x1621 or reply to this e-mail with “Estate Planning” as your subject if you have any questions. To help your will and estate plan to reflect your desires, you may also view some helpful videos on our planned giving website –[www.cfbqlegacy.org](http://www.cfbqlegacy.org). If you would like to review Part 1 and 2 of this series please [click here](#). Next week we will start a four-part series, with simple explanations to help you structure your will or trust.

We are so pleased that our Catholic churches are once again open to full capacity. We understand that many will not be able to attend in person, the Diocese of Brooklyn will continue to stream masses so that all may join

in the celebration of the Eucharist. Please [click here](#) for a schedule of streaming and broadcast masses. You can [click here](#) to leave your special prayer intention at any time.

*This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.*



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### [Helping Children Today](#)

When children are in their 30s and 40s, they frequently are starting a new career or beginning a family. Many are still paying off school debts.

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## SAVVY LIVING

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### [How to Downsize Your Home for a Move](#)

What tips can you offer for downsizing? My husband and I would like to relocate from our house into a retirement community condo near our daughter, but need to get rid of a lot of personal possessions before we can move.

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After working for decades as a pediatrician in a small town, Patricia is ready to retire.

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## WASHINGTON NEWS

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### [Advance Child Tax Credit Eligibility Assistant Tool](#)

On June 22, 2021, the IRS launched new online tools to assist individuals who qualify for Child Tax Credits (CTC). The Advance Child Tax Credit Eligibility Assistant tool enables you to answer simple questions to determine if you qualify to receive the...

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Thank you for your interest in planned giving. To access any of our resources, please go to our [website](#).

## FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



[Download Guide »](#)

## PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.



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