



CATHOLIC
FOUNDATION
for Brooklyn and Queens

GIFT PLANNING



Wednesday May 19, 2021

If you own appreciated stock or real estate, you know that selling these assets will produce a taxable gain. These are the sorts of assets that you could use to fund a flexible deferred gift annuity and avoid paying part of the capital gains tax. You benefit from fixed annuity payments for life. While a portion of those payments may still be taxed at capital gains rates, you may also enjoy partially tax-free payments. The partial tax avoidance and payments for life make a flexible deferred gift annuity a great option for you!

For more information about creating a flexible deferred gift annuity, please visit our website at www.cfbglegacy.org, call us at 718.965.7375 x1616 or email us at legacy@cfbq.org.

The Catholic Churches of Brooklyn and Queens are open at limited capacity. For more information, click [here](#). You can continue to [watch daily live streams](#) of Mass in seven different languages. Please join us in keeping all our friends and neighbors in our prayers. You can click [here](#) to leave your special prayer intention at any time.

This information is educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.



[Endowments](#)



[How to Give](#)



[About Bequests](#)

PERSONAL PLANNER

[Important Life Decisions](#)

"How can I plan?" asked Mary. "We just sold our home and bought a retirement condo. Our older child just moved across the country and our younger child will be getting married later this year."

[Read More »](#)



SAVVY LIVING

[Medicare Coverage Options for Retirees](#)

[Eager to Travel](#)

What are the best Medicare coverage options for COVID-vaccinated retirees who are eager to travel? My wife and I will both turn 65 over the next few months and would like to know which Medicare plans are best for extensive travelers.

[Read More »](#)



DONOR STORY

[Give it Twice Trust](#)

While visiting her favorite charity's website, June came across the idea of a give it twice trust. She contacted the charity for more information.

[Read More »](#)



WASHINGTON NEWS

[Increased Child Care Tax Benefits in 2021](#)

With the reduced number of infections and better news for the COVID-19 pandemic, millions of Americans are returning to work. Many parents are making arrangements for childcare. The American Rescue Plan Act (ARPA) includes several benefits that will...

[Read More »](#)



FINANCES

[Fossil Watches Reports Earnings](#)

[U.S. Treasury Yields Rise](#)

[Mortgage Rates Continue to Fall](#)



Thank you for your interest in planned giving. To access any of our resources, please go to our [website](#).

FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.

[Download Guide »](#)



PLANNED GIVING CALCULATORS

Use our online calculator to view the tax and income benefits of making a gift to support our cause. This can help you determine the best plan to meet your needs and goals.

[View Calculators »](#)



Catholic Foundation for Brooklyn and Queens, 243 Prospect Park West, Brooklyn, NY 11215

[Adjust My Settings/Unsubscribe From This Email](#) | [Privacy Policy](#)

© 2021 Crescendo Interactive, Inc.